

COOLEY LLP
1114 Avenue of the Americas
New York, New York 10036
Telephone: (212) 479-6000
Facsimile: (212) 479-6275
Cathy Hershkopf
Jeffrey L. Cohen
Alex R. Velinsky

Attorneys for Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X -----
In re : **Chapter 11**
METROPARK USA, INC., : **Case No. 11-22866 (RDD)**
Debtor. :
----- X -----

HEARING AGENDA

Time and Date of Hearing: **June 30, 2011** at **10:00 a.m.** (prevailing Eastern time)
(the "Hearing")

Location of Hearing: Judge Drain's Courtroom, United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10606

Copies of Motions: A copy of each of the pleadings can be viewed on the Court's website at www.ecf.nysb.uscourts.gov, and at the website maintained by Omni Management Group, LLC ("Omni") at www.omnimgt.com/metropark or by contacting Omni directly at Metropark USA, Inc. c/o Omni Management Group, LLC 16161 Ventura Blvd., Suite C, PMB 480, Encino, CA 91436, by telephone at (866) 989-6144, or by facsimile at (818) 783-2737.

MATTERS SCHEDULED FOR THE HEARING:

1. Notice of Assumption and Assignment of Unexpired Leases of Nonresidential Real Property (Dkt. No. 212) With Respect to the Leases for the Following Locations:

- a. NorthPark Center (Store Number 11):

Response Deadline: June 22, 2011, at 5:00 p.m.

Response(s) Received: Objection filed by NorthPark Partners, L.P. (Dkt. No. 222)

Status: The parties are attempting to resolve the issues raised by NorthPark Partners, L.P. in its objection prior to the Hearing. This matter is going forward on a contested basis, unless it is resolved consensually in advance of the Hearing.

- b. Danbury Fair Mall (Store Number 45):

Response Deadline: June 22, 2011, at 5:00 p.m.

Response(s) Received: Informal response of Danbury Mall, LLC regarding financial adequate assurance of future performance.

Status: The parties are attempting to resolve the issues raised by Danbury Mall, LLC in its informal response. This matter is going forward on a contested basis, unless it is resolved consensually in advance of the Hearing.

- c. Aventura Mall (Store Number 52):

Response Deadline: June 22, 2011, at 5:00 p.m.

Response(s) Received: Objection filed by Aventura Mall Venture (Dkt. No. 227).

Status: The parties are attempting to resolve the issues raised by Aventura Mall Venture in its objection. This matter is going forward on a contested basis, unless it is resolved consensually in advance of the Hearing.

- d. Garden State (Store Number 60):

Response Deadline: June 22, 2011, at 5:00 p.m.

Response(s) Received: Objection filed by Westfield LLC and Westland Garden State Plaza Limited Partnership (Dkt. No. 226).

Status: The parties are attempting to resolve the issues raised by Westfield LLC and Westland Garden State Plaza Limited Partnership in their objection. This matter is going forward on a contested basis, unless it is resolved consensually in advance of the Hearing.

- e. Memorial City (Store Number 67):

Response Deadline: June 22, 2011, at 5:00 p.m.

Response(s) Received: None.

Status: This matter is going forward on an uncontested basis. A proposed order will be submitted prior to or at the Hearing.

Dated: June 28, 2011
New York, New York

Respectfully submitted,

By: /s/ Cathy Hershcopf
Cathy Hershcopf

COOLEY LLP
1114 Avenue of the Americas
New York, New York 10036
Telephone: (212) 479-6000
Facsimile: (212) 479-6275
Cathy Hershcopf (CH 5875)
Jeffrey L. Cohen (JC 2556)
Alex R. Velinsky (AV 1012)

Attorneys for Debtor and Debtor in Possession